

# Sustainable & Impact Investing

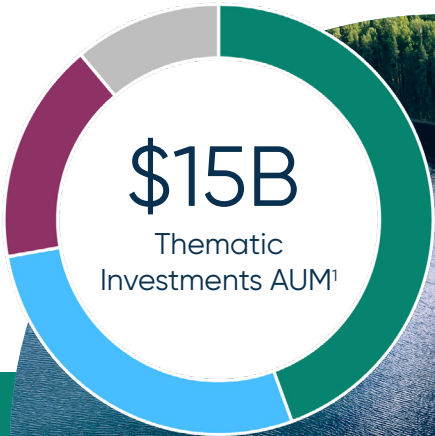
We specialize in partnering to design custom private markets solutions targeting unique investment opportunities that seek attractive returns across sustainable and impact themes most important to you.

**\$8B** Energy Transition and Climate Solutions

**\$5B** Essential Social Services  
*(Healthcare, Education, Affordable Housing)*

**\$3B** Workforce Standards and Economic Impact

**\$2B** Regionally Targeted



## Tailored Investment Solutions That Complement and Extend Existing Capabilities

Customize portfolio construction to your objectives

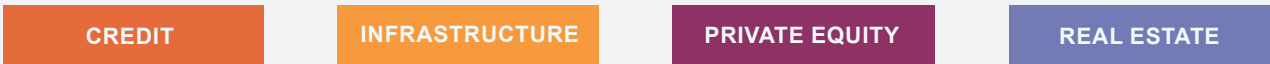
Returns-first, fee-efficient approach

600+ generalist and impact managers provide deep social & environmental deal flow

Leverage GCM Grosvenor as an extension of staff

No assurance can be given that any investment will achieve its objectives or avoid losses.

## Invest Thematically Across One or More Private Markets Asset Classes



## Implement Through a Portfolio of Assets and/or Funds



## Customize Across Targeted Sustainability and Impact Themes

### Energy Transition & Climate Solutions

Clean Energy, Sustainable Transport  
Energy Efficiency & Infrastructure  
Waste / Circular Economy  
Sustainable Agriculture

### Essential Social Services

Health & Nutrition  
Education  
Affordable Housing  
Regionally Targeted

### Human Capital

Small and Emerging Managers  
Workforce Standards  
Local Job Creation

# Supporting Clients Throughout Their Sustainable and Impact Investing Evolution

## Illustrative Client Solutions

Pension	Family Office / Foundation	Asset Manager
<p><b>Impact-Focused Energy Transition Infrastructure SMA</b></p> <p><b>Targeted Impact:</b> Invest in climate solutions that facilitate decarbonization, companies aligned with Net Zero goals, and social impact solutions</p> <p><b>Sectors:</b> Energy transition, renewables, green digital assets, telecom, transportation, social infra</p> <p><b>Implementation:</b></p> <div><div>50% ASSETS</div><div><div></div></div><div>50% FUNDS</div></div> <p><b>Geography:</b></p> <p>50% Europe 40% North America 10% rest of world</p> <p><b>Program Size:</b></p> <p>\$350M</p>	<p><b>Regionally-Targeted Private Equity Social Impact SMA</b></p> <p><b>Targeted Impact:</b> Promote increased access to quality healthcare and education as well as economic mobility with a focus on North Carolina and South Carolina populations</p> <p><b>Sectors:</b> Healthcare, education</p> <p><b>Implementation:</b></p> <div><div>100% CO-INVESTMENTS</div></div> <p><b>Geography:</b></p> <p>70% North America (in-state focus) 25% Europe 5% rest of world</p> <p><b>Program Size:</b></p> <p>\$80M</p>	<p><b>Sustainable Private Equity &amp; Real Assets SMA</b></p> <p><b>Sustainability Themes:</b> Invest in solutions across renewable energy, sustainable transport, sustainable food, and community resilience</p> <p><b>Sectors:</b> Tech, industrials, consumer, power generation, telecom, transport, social infra, utilities, real estate</p> <p><b>Implementation:</b></p> <div><div>70% ASSETS</div><div><div></div></div><div>30% FUNDS</div></div> <p><b>Geography:</b></p> <p>45% Europe 45% North America 10% rest of world</p> <p><b>Program Size:</b></p> <p>\$250M</p>

Custom exclusions lists to meet client objectives

Custom environmental and social impact definitions and frameworks

## Clients We Partner With

Public & Private Pensions   Sovereign Wealth Funds   Corporates & Insurance   Asset & Wealth Managers   Investment Consultants   Endowments & Foundations   Family Offices

Note: Typical discretionary separately managed accounts include a \$75M commitment with \$25M deployment per annum over a 3-year period.

## About GCM Grosvenor

GCM Grosvenor (Nasdaq: GCMG) is a global alternative asset management solutions provider with approximately \$80 billion in assets under management across private equity, infrastructure, real estate, credit, and absolute return investment strategies. The firm has specialized in alternatives for more than 50 years and is dedicated to delivering value for clients by leveraging its cross-asset class and flexible investment platform.

GCM Grosvenor’s experienced team of approximately 550 professionals serves a global client base of institutional and high net worth investors. The firm is headquartered in Chicago, with offices in New York, Toronto, London, Frankfurt, Tokyo, Hong Kong, Seoul, and Sydney.

We provide investment solutions based on clients’ specific objectives

GCM Grosvenor is a pioneer in customized solutions and a leader in providing innovative turn-key multi-client products. We provide clients with flexible access to alternatives investments through a range of implementation strategies, including funds, co-investments, secondaries transactions, and direct investments.

LEARN MORE

1971 Year Founded	\$80B Assets Under Management	71% of AUM in Customized Separate Accounts
550 Employees Worldwide	180 Investment Professionals	96% Institutional Client Base

Our Platform Spans Alternatives Universe (AUM)

\$30B Private Equity	\$23B Absolute Return Strategies	\$15B Infrastructure
\$15B Credit	\$6B Real Estate	\$6B Strategic Investments

<sup>1</sup>AUM data as of December 31, 2024. Investments may be classified across multiple themes. Including non-thematic small and emerging manager investments, GCM Grosvenor sustainable investments AUM is \$28B.

Employee data as of January 1, 2025. AUM data as of December 31, 2024.

## Important Disclosures

**For illustrative and discussion purposes only. The information and opinions expressed are as of the date set forth therein and may not be updated to reflect new information.**

Investments in alternatives are speculative and involve substantial risk, including strategy risks, manager risks, market risks, and structural/ operational risks, and may result in the possible loss of your entire investment. The views expressed are for informational purposes only and are not intended to serve as a forecast, a guarantee of future results, investment recommendations, or an offer to buy or sell securities by GCM Grosvenor. All expressions of opinion are subject to change without notice in reaction to shifting market, economic, or political conditions. The investment strategies mentioned are not personalized to your financial circumstances or investment objectives, and differences in account size, the timing of transactions, and market conditions prevailing at the time of investment may lead to different results. Certain information included herein may have been provided by parties not affiliated with GCM Grosvenor. GCM Grosvenor has not independently verified such information and makes no representation or warranty as to its accuracy or completeness.

## GCM Grosvenor Locations



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